

**ESTATE PLANNING CHECKLIST**

	<b>YES</b>	<b>NO</b>
1. Is my Will over 10 years old?	<input type="checkbox"/>	<input type="checkbox"/>
2. Have any of my circumstances changed (e.g., marriage, separation, children)?	<input type="checkbox"/>	<input type="checkbox"/>
3. Do I have a family trust?	<input type="checkbox"/>	<input type="checkbox"/>
4. Have any beneficiaries or executors listed in my Will died?	<input type="checkbox"/>	<input type="checkbox"/>
5. Do I own assets overseas?	<input type="checkbox"/>	<input type="checkbox"/>
6. Have different coloured pens been used on my Will for signing by me and witnesses?	<input type="checkbox"/>	<input type="checkbox"/>
7. Are any of my executors overseas?	<input type="checkbox"/>	<input type="checkbox"/>
8. Do I have a home-made Will rather than one prepared by a lawyer?	<input type="checkbox"/>	<input type="checkbox"/>
9. Does my executor know where the original Will is?	<input type="checkbox"/>	<input type="checkbox"/>
10. Have I done a binding nomination of beneficiary for my superannuation?	<input type="checkbox"/>	<input type="checkbox"/>
11. Do I have an Enduring Power of Attorney?	<input type="checkbox"/>	<input type="checkbox"/>
12. Do I have an Advance Care Directive?	<input type="checkbox"/>	<input type="checkbox"/>

If you have answered yes to any of questions 1-8 then you should review your Will and should consider updating it. You should also consider doing an Enduring Power of Attorney and Advance Care Directive if you do not have one.

It is important to have a binding nomination of beneficiary for any superannuation as this asset is not an asset automatically covered by a Will.